

This brochure supplement provides information about Lincoln Thomas Wells that supplements the Mount Tamalpais Asset Management, LLC brochure. You should have received a copy of that brochure. Please contact Lincoln Thomas Wells if you did not receive Mount Tamalpais Asset Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Lincoln Thomas Wells is also available on the SEC's website at www.adviserinfo.sec.gov.

Mount Tamalpais Asset Management, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Lincoln Thomas Wells

Personal CRD Number: 2659941

Investment Adviser Representative

Mount Tamalpais Asset Management, LLC
900 Larkspur Landing Circle Suite 100
Larkspur, CA 94939
(415) 444-6824
lincolnwells@gmail.com

UPDATED: 01/13/2023

Lincoln Thomas Wells is not properly registered to conduct business in New York.

Item 2: Educational Background and Business Experience

Name: Lincoln Thomas Wells **Born:** 1972

Educational Background and Professional Designations:

Education:

BSB Finance, University of MN - 1994

Business Background:

| | |
|-------------------|--|
| 11/2021 - Present | Investment Adviser Representative Mount Tamalpais Asset Management, LLC |
| 01/2011 - Present | Futures Options Trader DR Trading |
| 01/2011 - 07/2013 | Futures Options Trader Self employed |

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Lincoln Thomas Wells is not engaged in any investment-related business or occupation (other than this advisory firm).

Item 5: Additional Compensation

Lincoln Thomas Wells does not receive any economic benefit from any person, company, or organization, other than Mount Tamalpais Asset Management, LLC in exchange for providing clients advisory services through Mount Tamalpais Asset Management, LLC.

Lincoln Thomas Wells is not properly registered to conduct business in New York.

Item 6: Supervision

As a representative of Mount Tamalpais Asset Management, LLC, Lincoln Thomas Wells is supervised by Michael Bristow, the firm's Chief Compliance Officer. Michael Bristow is responsible for ensuring that Lincoln Thomas Wells adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Michael Bristow is (415) 722-2188.

Item 7: Requirements For State Registered Advisers

This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. Lincoln Thomas Wells has NOT been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
- B. Lincoln Thomas Wells has NOT been the subject of a bankruptcy.

Lincoln Thomas Wells is not properly registered to conduct business in New York.